



盈正豫順電子股份有限公司法人說明會 2Q 2025 Results

股票代號 3628
August 13, 2025



<https://www.ablerex.com.tw/>

重要聲明 Disclaimer Statement

- 本簡報財務數字係根據國際財務報導準則編制(IFRS)

The financial numbers hereby are based on International Financial Reporting Standards(IFRS)

- 合併數字經會計師查核或核閱，並公告於公開資訊觀測站

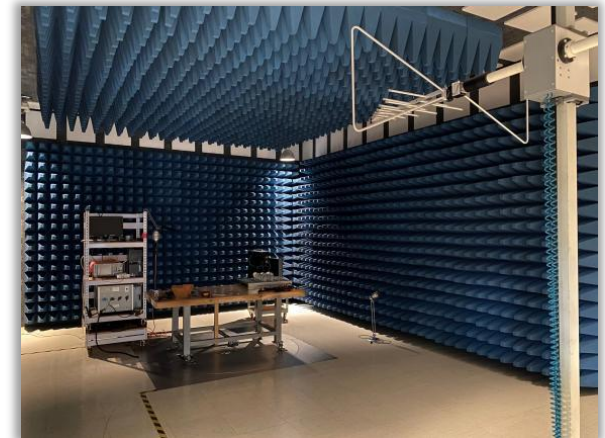
Cumulative consolidated numbers were reviewed by CPA

- 盈正豫順之預期陳述，受制於未來總體環境風險與不確定性，且實際結果可能與預期陳述顯著不同

Ablerex's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward looking statements.

- 本公司從事不斷電系統(UPS)、主動式電力濾波器(APF)、太陽能電力轉換器(PV Inverter)之生產、銷售，及以專案方式代理大容量UPS系統工程。

Ablerex manufactures and sales of uninterruptible power supply systems(UPS), power quality devices(Active power filters, APF), solar energy equipment(PV Inverter). And agent of large capacity UPS through construction project distribution and services.



- 1998年 豫順電子股份有限公司成立，初期以開發、製造銷售小型不斷電電源系統為主
- 1999年 取得ISO-9001品質認證 
- 2001年 設立「豫順電子(蘇州)有限公司」為大陸製造廠
- 2002年 與盈正工程股份有限公司合併，並更名為「盈正豫順電子股份有限公司」
本公司主動式電力濾波器(APF)榮獲經濟部中小企業創新研究獎 
- 2005年 蘇州工廠第一期廠房完工，廠房面積約3,000坪，每月UPS產能增加至3萬台
獲得ISO14001品質認證 
- 2006年 設立Ablerex Corp.於美國洛杉磯，拓展美洲業務
- 2007年 進行蘇州廠第二期廠房工程，建成後生產面積增加約6,200坪，每月UPS產能可增加至10萬台
- 2008年 成立新加坡子公司Ablerex Electronics (S) Ptd. Ltd.以拓展東南亞、中東、南美洲市場及發展自有品牌之銷售
5月19日股票公開發行
於5月領先取得太陽能逆變器(PV inverter)GS證書 
購置不動產高雄研發中心(地坪1,205.97m²、建坪2,333.60m²)
蘇州工廠第二期廠房完工啟用
- 2009年 設立北京據點為中國之產品行銷總部，以拓展大陸地區自有品牌之銷售及服務
設立義大利公司Ablerex Electronics Italy SRL，進一步拓展歐洲地區之業務
- 2010年 9月9日上櫃掛牌
- 2011年 榮獲2011年『德勤亞太高科技Fast 500』獎項 
- 2012年 投資設立屏東廠，購置廠房土地面積為2,589m²
榮獲Intertek全國公證頒發之德國VDE-AR-N 4105認證，為全台第一家取得新認證之廠商 
榮獲國際驗證機構SGS18年品質永續獎項 
9月屏東廠廠房完工啟用
- 2013年 新加坡子公司購置不動產(房產面積269sqm，約81坪)，作為新加坡行銷據點
美國子公司購置不動產(房產面積3,108sf，約90坪)，作為美國行銷業務據點
- 2016年 屏東二廠完工啟用
設立新竹辦公室，作為服務據點
設立日本子公司Wada Denki Co., Ltd. 以拓展日本市場及發展自有品牌之銷售
- 2017年 設立泰國子公司Ablerex Electronics (Thailand) Co., Ltd. 以拓展泰國市場及發展自有品牌之銷售
- 2018年 經濟部檢驗局核發首張VPC自願性驗證證書-盈正太陽能變流器 
11月投資美國第二子公司Ablerex Latam Corp. 以拓展中南美市場及發展自有品牌之銷售
- 2021年 經濟部能源局優質太陽能光電產品金能獎—三相75KW太陽光電變流器 
- 2022年 經濟部能源局優質太陽能光電產品金能獎—單相7.2KW太陽光電變流器 
- 2023年 自建3MW儲能系統案場，並成為全國第一家取得經濟部標準檢驗局安全性認證廠商，正式參與電力交易平台輔助服務 

- 1998年 Set up Ablerex company
- 1999年 ISO 9001 certified 
- 2001年 Start to set up production facility in Suzhou, China
- 2002年 Merged with UIS Ablerex Electronics, and renamed as Ablerex 
Small and Medium Enterprise Innovation&Reserch Award for APF
- 2005年 Suzhou Factory I in China completed and officially operation.
ISO 14001 certified 
- 2006年 Set up USA office
- 2007年 Suzhou Factory II in China in progress
- 2008年 Set up Singapore office
Initial public offering. (IPO)
Photovoltaic inverter GS Cerification 
Set up RD center in Kaohsiung
Suzhou Factory II in China completed and officially operation.
- 2009年 Set up Beijing office

Set up Italy office
- 2010年 Public Listed on OTC market

- 2011年 2011 Deloitte Technology Fast500 Asia Pacific Award 
- 2012年 Set up New Factory I at Pingtung Taiwan
Intertek VDE-AR-N 4105 certification 
SGS 18 Year Merit Award 
New Factory I at Pingtung Taiwan completed and officially operation.
- 2013年 Set up New Building for Singapore Office
Set up New Building for U.S. Office
- 2016年 Pingtung Factory II in Taiwan completed and officially operation.
Set up Xinchu office
Set up Japan office
- 2017年 Invest Ablerex Electronics (Thailand) Co., Ltd. for own branded products in Thailand
- 2018年 First photovoltaic inverter supplier to be awarded a VPC. 
Set up Ablerex Latam Corp. in US for Latin America market
- 2021年 Golden Energy Award for High Quality PV Products- Three-phase 75KW 
PV Inverter
- 2022年 Golden Energy Award for High Quality PV Products- Single-phase 7.2KW 
PV Inverter
- 2023年 Established 3MW energy storage system and obtain the safety certification from Bureau of Standards, Metrology and Inspection department of Ministry of Economic Affairs. Officially participate in the ancillary services of Energy Trading Platform. 

公司介紹

台灣總公司

銷售、製造、專案工程與研發

Taiwan Headquarter:

Marketing, Manufacturing,
Engineering, R&D

中國(蘇州):製造

China(Suzhou): Manufacturing

中國(北京)、新加坡、美國、義大利、日本、泰國、拉美事業部:

技術支援、銷售

China(Beijing), Singapore, USA,
Italy, Japan, Thailand, Latin
America and the Caribbean

Service & Marketing Support

Introduction





儲能系統 Energy Storage System

For reducing your cost and maximizing the system efficiency.

- EN1 Series 3K~5K
- EN3 Series 10K~80K
- ESS-20 & ESS-40 MW



太陽能產品 PhotoVoltaic Device

Use Multi-level topology and combines our many years of experience in developing unit.

- Grid-Connected Single Phase
- Grid-Connected Three Phase
- Stand-Alone System



不中斷電系統 UPS

The MSII on-line double conversion UPS with full-time digital single processor control technology.

- Three Phase UPS
- Single Phase On-Line UPS
- Line-interactive
- Socomec



主動式濾波器 Active Power Filter

The Enersine series, a true harmonic solution, is a solid-state power converter that brings about the advantages...

- Modular APF
- Standalone
- Wall Mount APF



電源自動轉換開關 Automatic Transfer Switch

An Automatic Transfer Switch (ATS) is often installed where a backup generator is located, so it may provide temporary electrical power if the utility source fails.

- Automatic Transfer Switch



電源監測系統 Monitoring & Management System

The Complete solution for capturing important parameters of batteries at real time.

- Battery Monitoring System



■ 不斷電系統(Uninterruptible Power Supply, UPS)

隨著高科技電子產品蓬勃發展，科技大廠以控制製程之電腦及精密儀器設備均須依賴高品質且可靠度佳的電源供應，為避免電力中斷或不穩定，用戶可加裝UPS以確保電力品質。

產品特點:

- 高客製彈性
High customized flexibility
- 完整的解決方案
Full range of solutions
- 在地的服務
Service provided locally



Three Phase



Single Phase UPS



Socomec

Line Interactive UPS

VT / VT Pro

500/650/1K/1.5K
120V/230V
Step Wave
LED/LCD
Building AVR
Full Load Backup



GR 2

600/800
1K/1.5K/2K
230V
Step Wave
LED/LCD
Building AVR
Compact Design



GRS

New!

750/1K/1.5K/2K
230V
Sine Wave
LED/LCD
Building AVR
Compact Design



On-Line UPS 1~3KVA

Ares Plus

Lithium Solution

1~3K
120V/230V
PF0.9
Long Backup
LED/LCD



AE2

New!

1~3K
230V
PF0.9
Standard Backup
LED/LCD
Best Price



AP2

Lithium Solution

New!

1~3K
120V/230V
PF1
Extra Backup
LED/LCD
Super charger
High Efficiency
Best Performance



3 Phase UPS

Taurus UPS

10K~80KVA
400V
PF 1.0
Parallel Operating
Long Backup
LCD Touch Panel



Taurus UPS

New!

200KVA
400V
PF 1.0
Parallel Operating
Long Backup
LCD Touch Panel



Kronos Plus UPS

10K~40KVA
400V
PF 1.0
Parallel Operating
Long Backup
LCD Panel



Kronos UL UPS

New!

10~40K
208V
PF 1.0
Parallel Operating
Long Backup
LCD Panel

UL Approval



Lithium Solution

ZEN CPSS

10K~40KVA
400V
Comply with
EN50171



■ 主動式電力濾波器(Active Power Filter, APF)

抑制諧波一直是電力品質改善的課題，隨著非線性負載快速成長，造成電力品質每況愈下，迫使電力公司不得不訂下諧波管制標準來限制用戶產生的諧波量，以維持整個系統的電力品質。

產品特點:

- 專利領先技術
Technology advanced
- 完整的解決方案
Full range of solutions
- 高解析補償能力
High resolution in harmonic compensation



Modular APF



Standalone



Wall Mount APF

Active Power Filter

Modular Type

New!

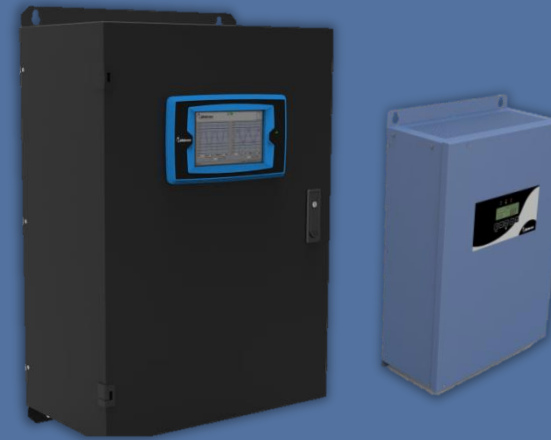
208V/400V/480V
60A/80A/100A/150A
Module
Parallel Up to 3000A



Wall Mount Type

New!

208V/400V/480V
20A~100A
4 Units in Parallel

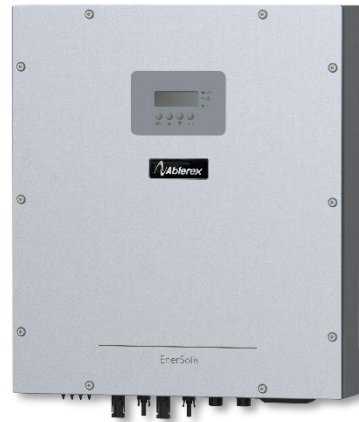


■ 太陽能電力轉換器(PV Inverter)

根據IMS Research預測，太陽能轉換器的市場仍會繼續增長，小型商業建築(10~100kw)和太陽電能站(>500kw)的轉換器需求比例將明顯成長。

產品特點:

- 高發電效益
High efficiency in power conversion
- 不間斷服務
24/7 maintenance service



Grid-Connected Single Phase



Grid-Connected Three Phase



Stand-Alone System

■ 家用儲能系統(Energy Storage System, ESS)

為有效減緩太陽能間歇性對電網的影響，客戶可於離峰用電時段以時間電價最低時買進電力，進行電池的儲能。並於尖峰用電時段將電池之電力釋放，以避開高電價之用電時段。

產品特點:

- 精準電力控制
High accuracy in power-flow control
- 多樣化的解決方案
High variety in solutions
- 高效率電力轉換
High efficiency in power conversion



EN1 Series 3K~5K



Lithium Solution

EN3 Series 10K~80K

■ 工商用儲能系統(Energy Storage System, ESS)

為了增加電網的強韌性，台電推出電力交易平台，設立日前輔助服務市場，於電力系統納入更多能快速反應、具彈性且多元之外部資源。本司推出ESS-20及ESS-40 MW級的儲能櫃方案。

產品特點:

- 模組化設計 維護容易，最大稼動率
Moduled design, easy maintenance, maximum utilization.
- 75kW to 100MW+: wide power range

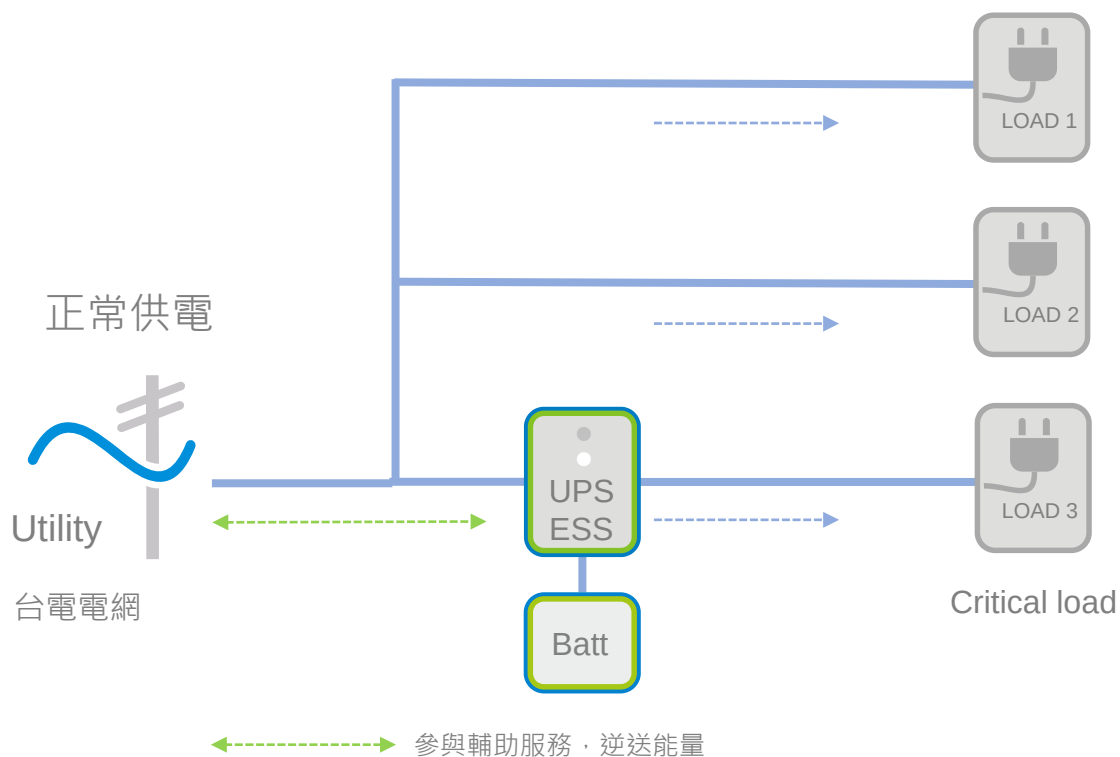


ESS-20 & ESS-40 MW

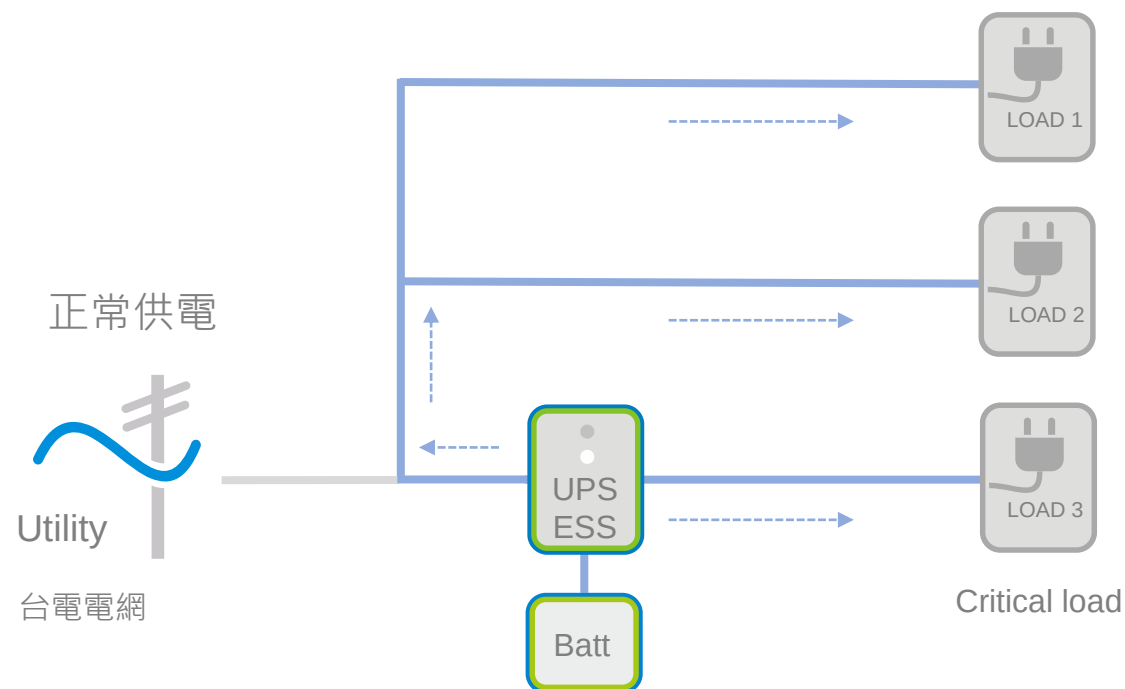
重要負載解決方案

當UPS具備ESS功能(Hybrid UPS)-台電正常供電時

- 可利用電池能量，參與各種輔助服務，逆送能量
- 活化電池，活化睡資產
- 提供能量給其餘負載，降低契約容量
- 符合台電 IEEE 62477-1 與 IEEE 1547 法規



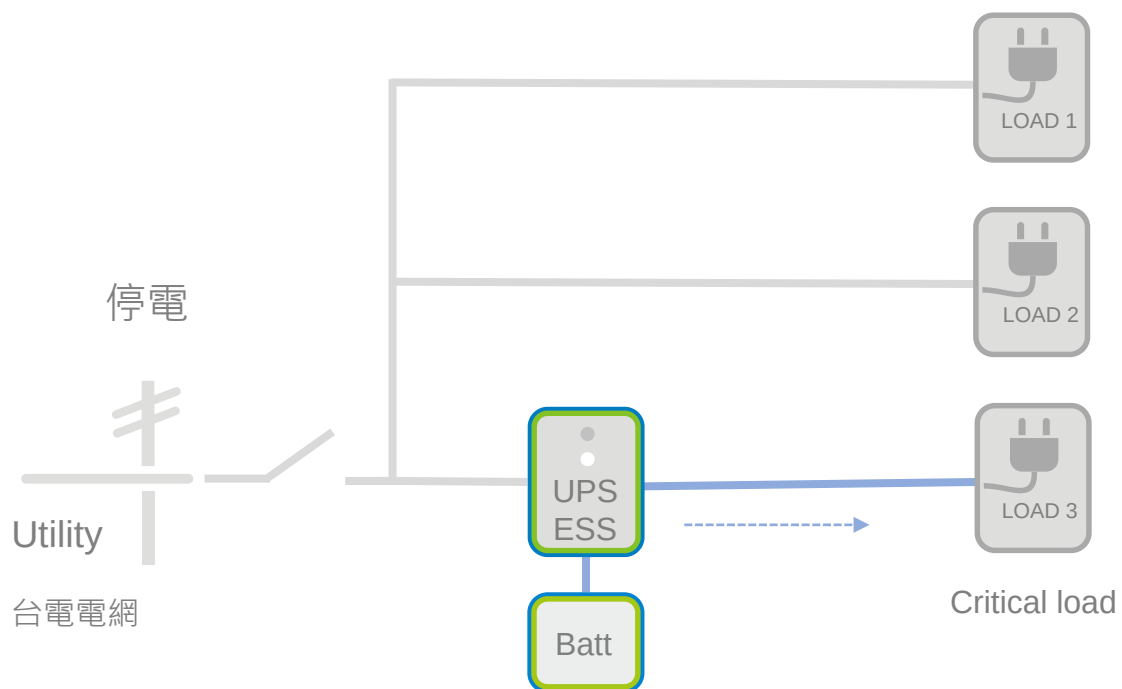
- 將多餘電池能量提供給其餘負載，降低契約容量
- 需量反應
- 活化電池，活化睡資產
- 符合台電 IEEE 62477-1 與 IEEE 1547 法規



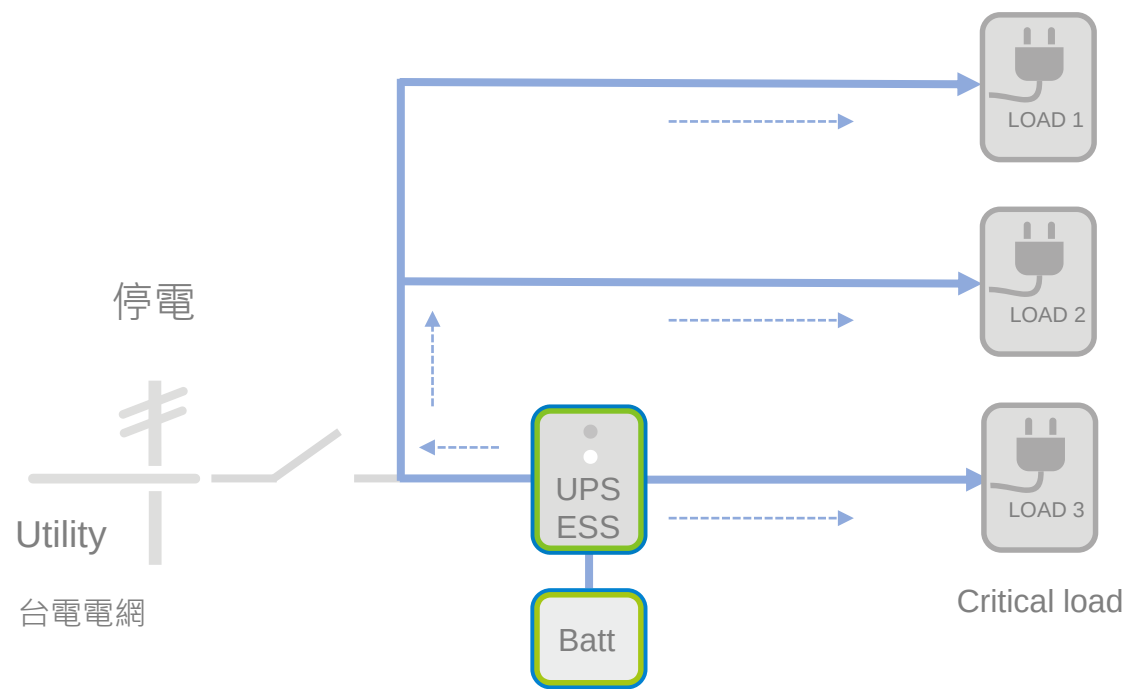
當UPS具備ESS功能(Hybrid UPS)-停電時

UPS具備ESS功能

- 停電時，提供負載零斷電供電。



- 透過整流器將能量提供給其餘負載。



discharging time 1hr by rack



PCS 200kW*1PCS

Installed Capacity: 200kW / 204kWh
Discharging time: 1hr

+



Battery Rack
IP00

or

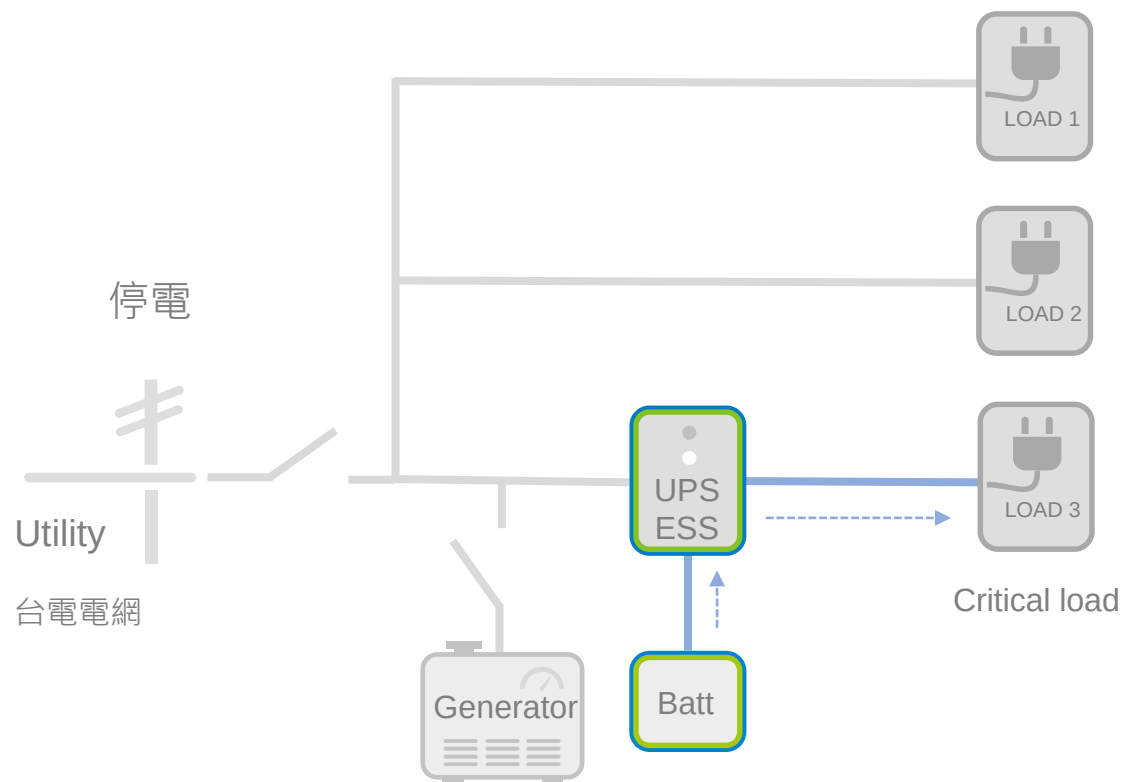


Battery Rack
IP20

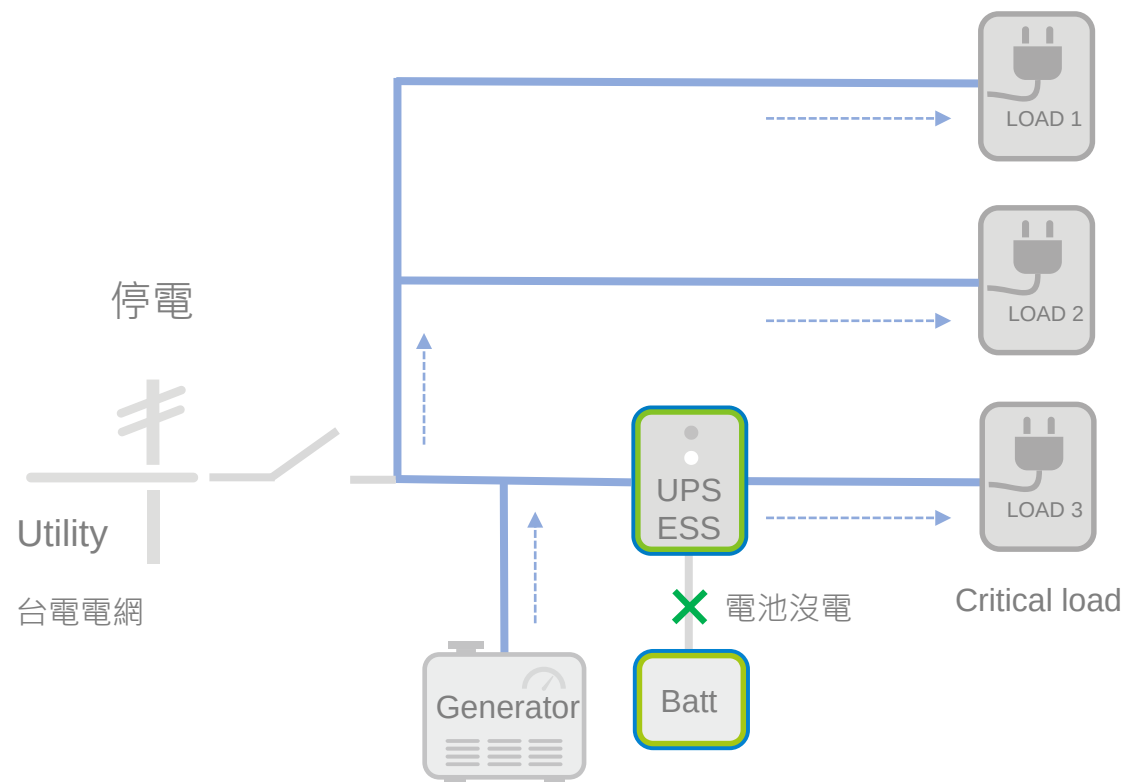
長時間停電，大容量用電解決方案

長時間停電 傳統方案 發電機

- 停電初期時，由UPS提供重要負載零斷電供電。

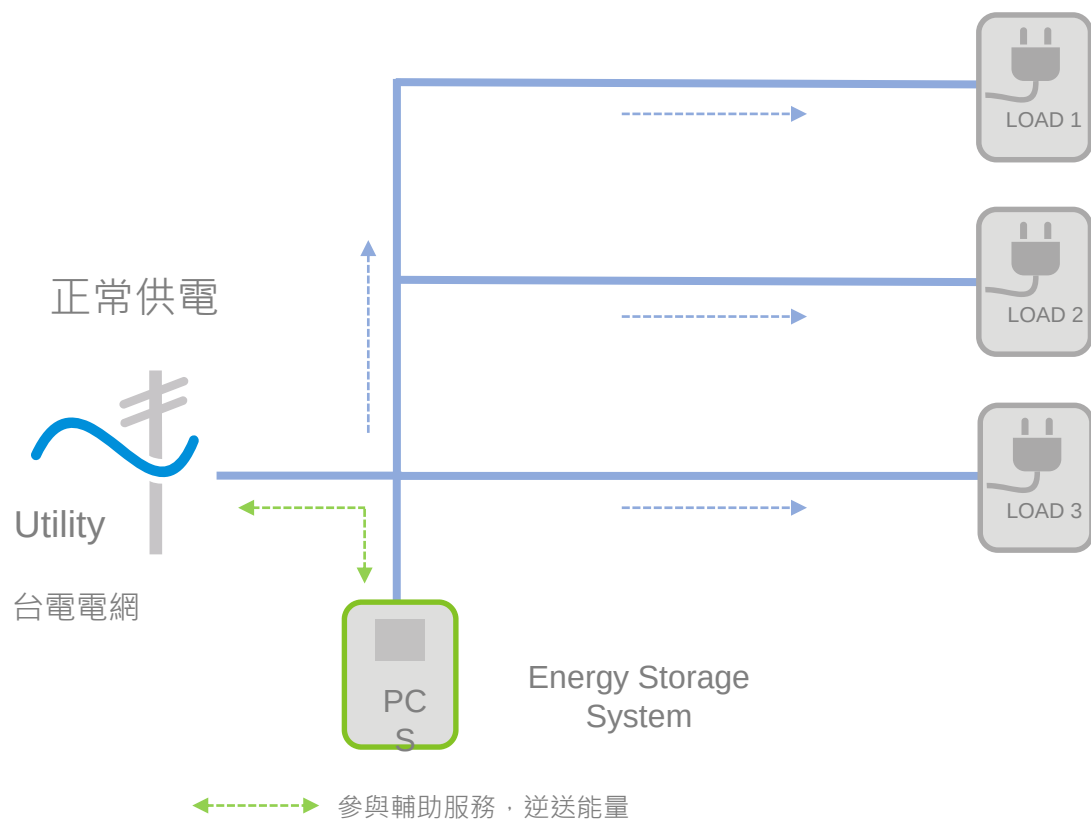


- 發電機啟動 接續長時間電力
- 平時發電機如同睡資產，難以活化運用

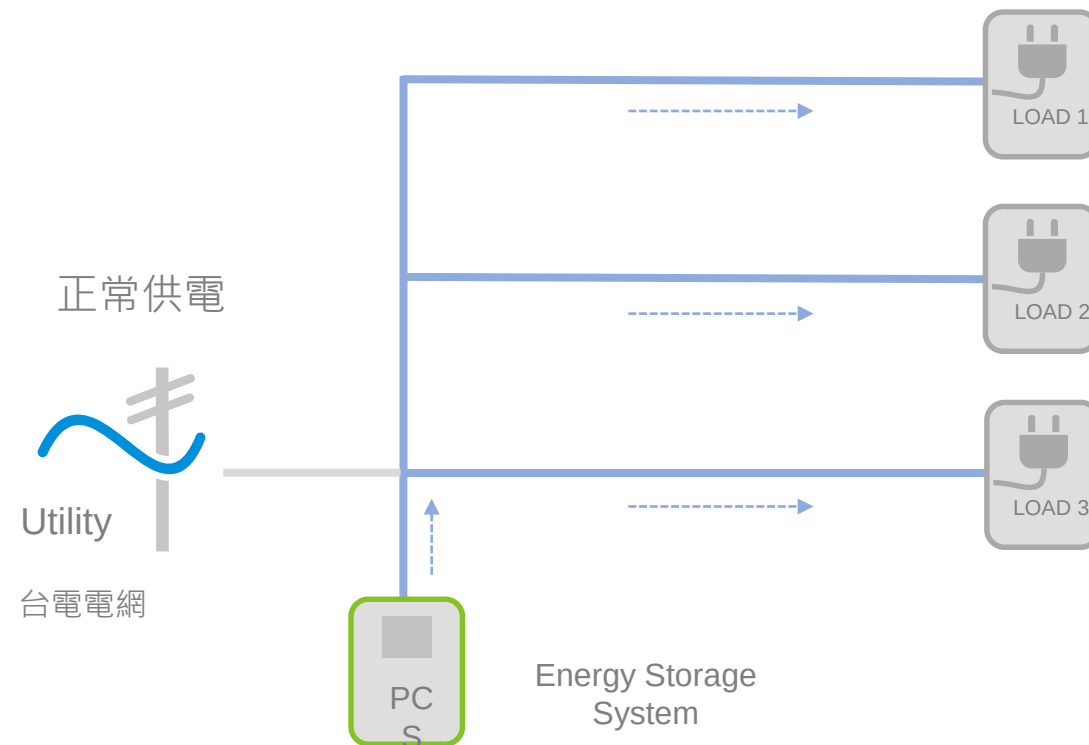


以PCS 作為儲能與長時間供電方案- 當台電正常供電時

- 平時參與各種輔助服務。
- 符合台電 IEEE 62477-1 與 IEEE 1547 法規



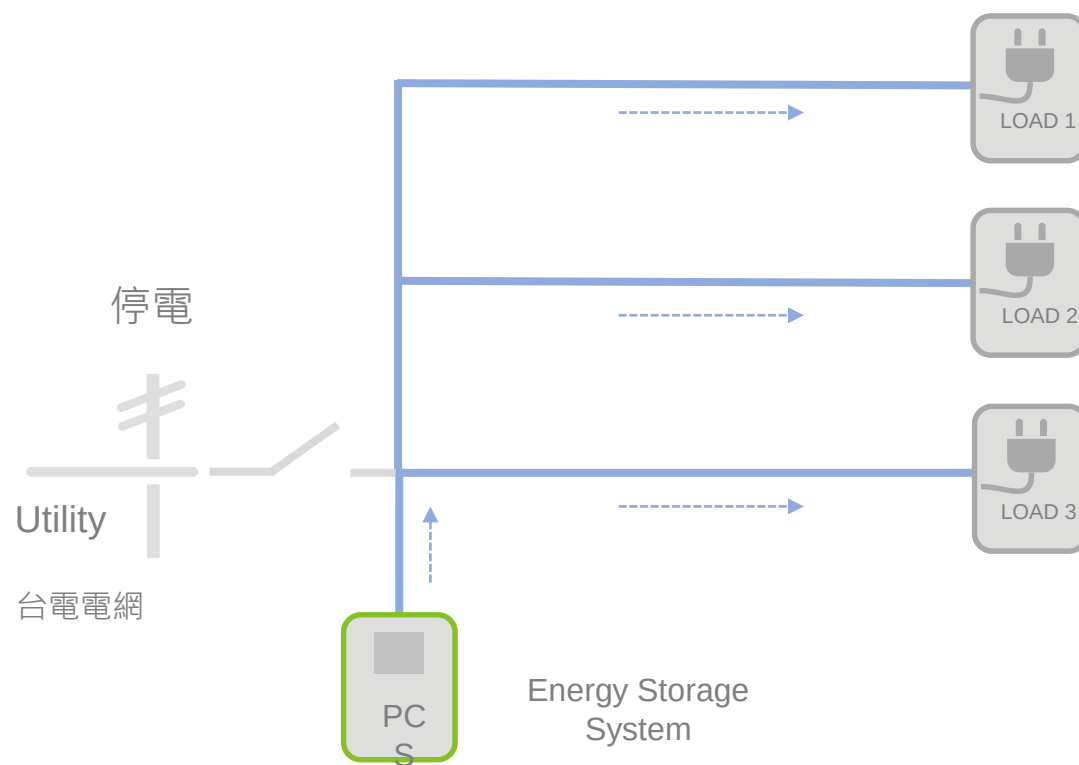
- 提供能量給其餘負載，降低契約容量
- 需量反應
- 符合台電 IEEE 62477-1 與 IEEE 1547 法規



Smart ESS operation- 停電時

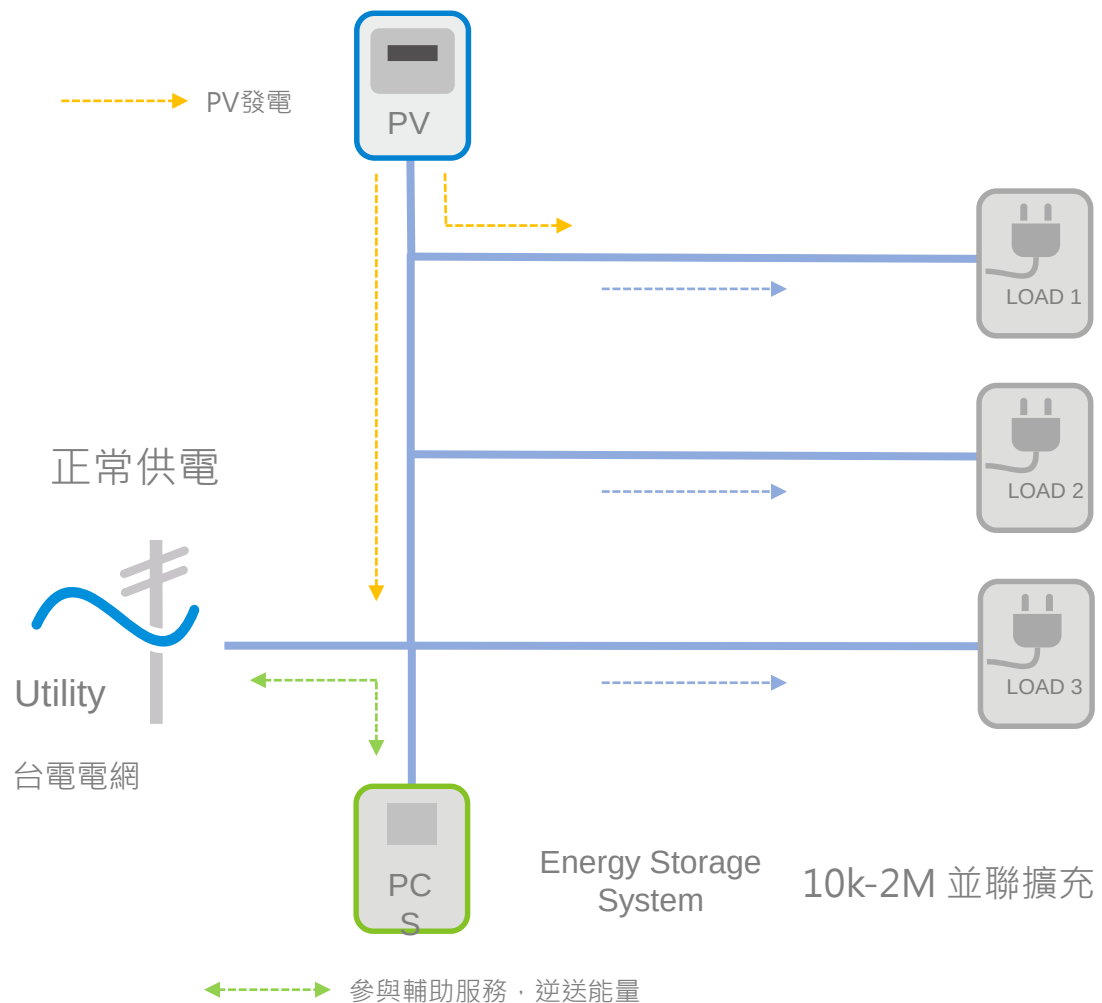
智慧儲能系統的運轉配置

- 停電時，提供與發電機組相同的供電能力

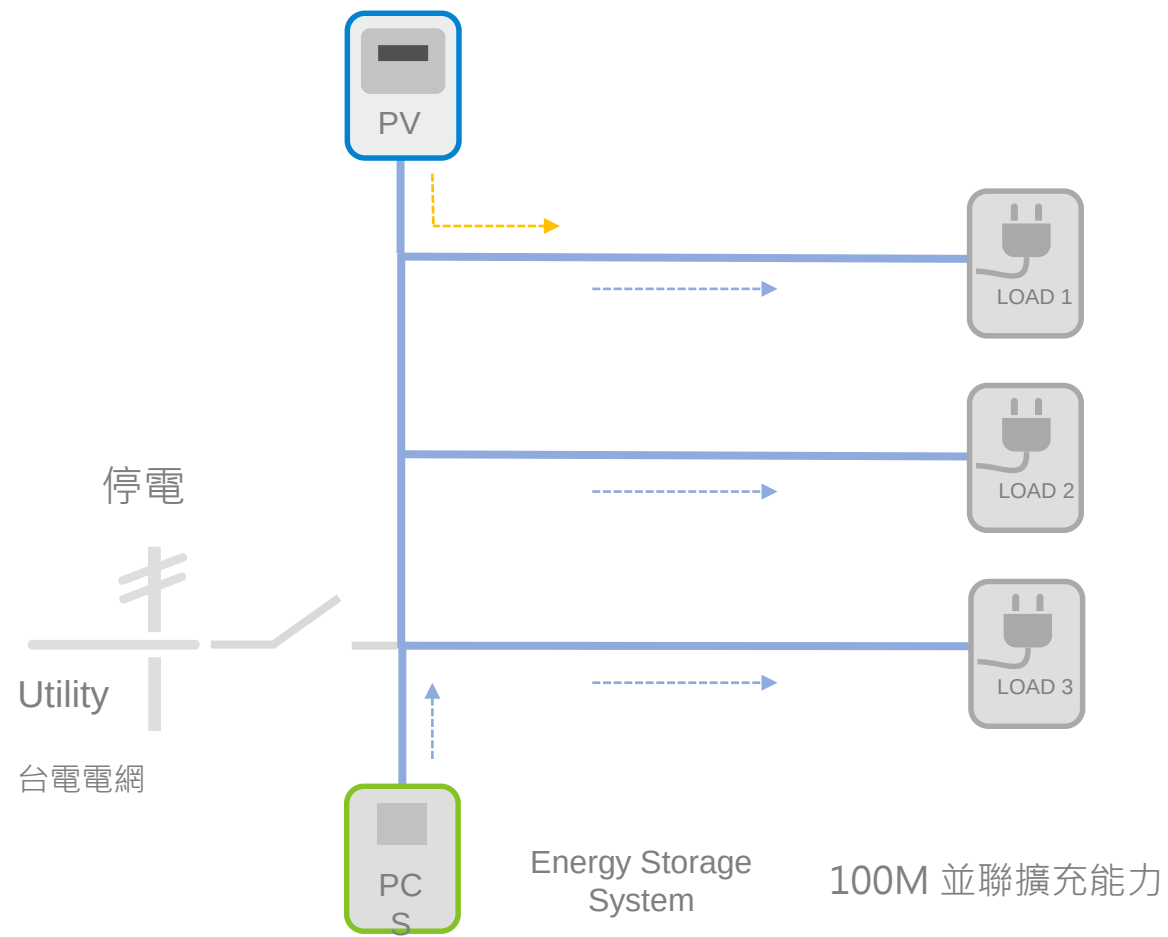


Smart ESS operation- 與再生能源結合

- 平時，依據PV發電，調控廠區用電平衡，實現最佳化。



- 停電時，儲能結合PV發電，供應廠區用電。



discharging time 2hr by rack



PCS 85kW*4PCS

Installed Capacity: 340kW / 672kWh

Operational Capacity: 276kW /
672kWh

Discharging time: 2hr



Battery Rack
IP00

or



Battery Rack
IP20

discharging time 2hr by container



x1



Installed Capacity: 935kW / 1.848MWh
Operational Capacity: 759kW / 1.848MWh
Discharging time: 2hr
PCS rack: 85kW*11PCS
Battery rack: 22PCS



 Battery rack  PCS rack  Panel  Cooling sys.

■ 盈正豫順電子儲能系統 正式併網參與台電輔助服務

自建3MW儲能系統案場，並成為全國第一家取得經濟部標準檢驗局安全性認證廠商，正式參與電力交易平台輔助服務。

Established 3MW energy storage system and obtain the safety certification from Bureau of Standards, Metrology and Inspection. Officially participate in the ancillary services of Energy Trading Platform.



- [盈正豫順儲能系統 安全妥善率高，經濟日報，2023/4/21報導](https://money.udn.com/money/story/5722/7112441)
<https://money.udn.com/money/story/5722/7112441>

Case (1) Ablerex Pingtung Plant



PCS: 60kW*2PCS + 85kW*2PCS

Battery: Li-ion 118kWh + Lithium iron phosphate 160kWh

Operational Capacity: 60kW/118kWh + 100kW/160kWh

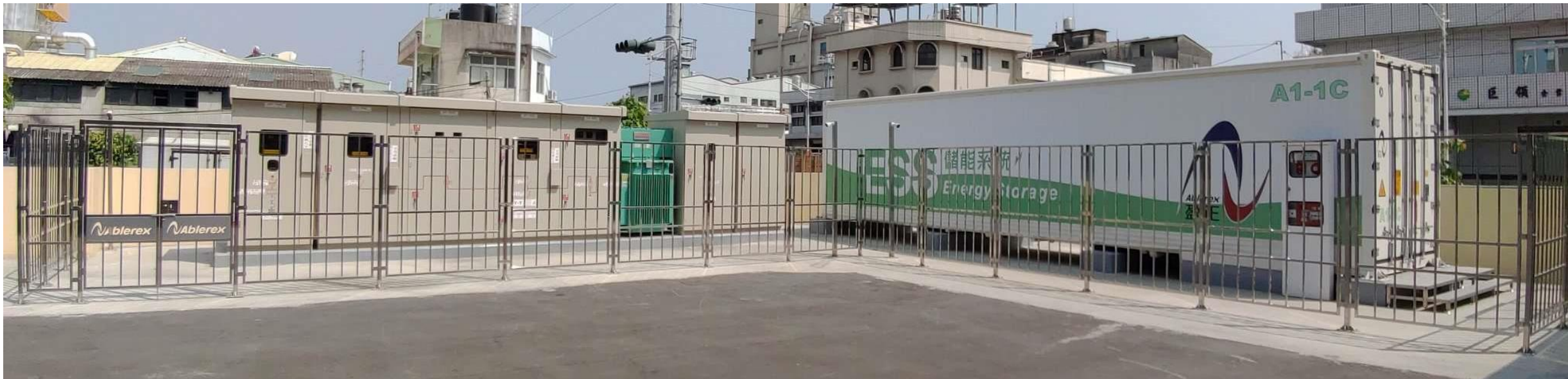
Functions: Schedule, Peak Shaving, Self-Consumption.

PV Inverter: 137.6kW

(60kW*1PCS, 52kW*1PCS, 25.6kW*1PCS)

PV Module: 151kW

Case (2) Pingtung Plant 1 - 1MW



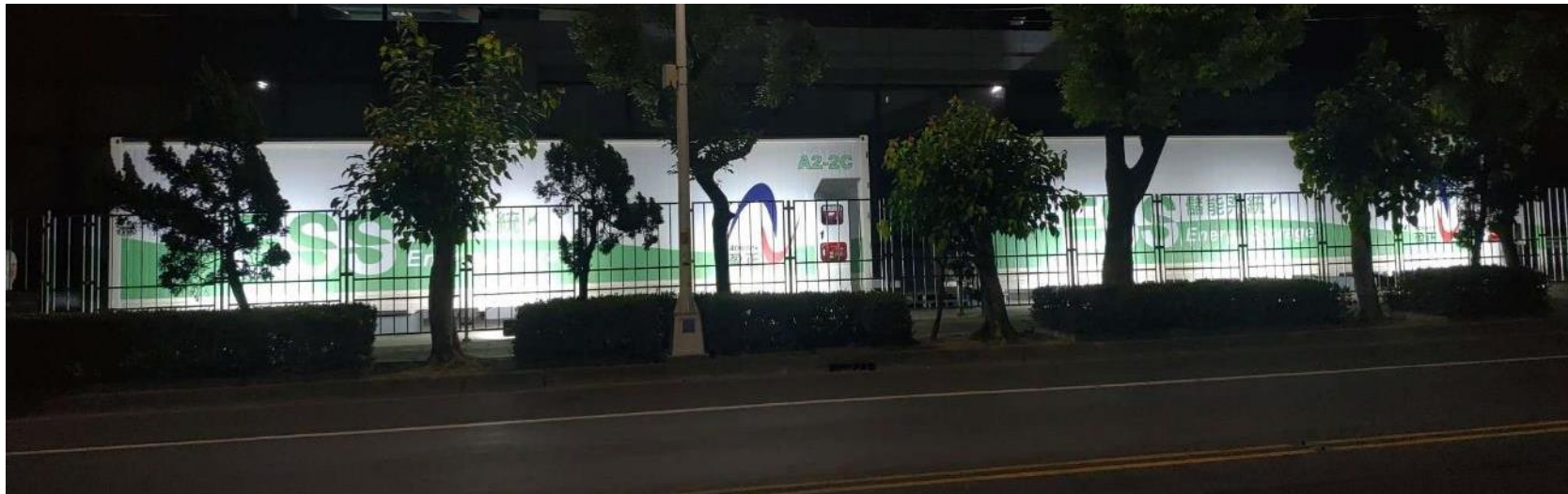
Applied Capacity: 1MW

Installed Capacity: 1.53MW / 1.512MWh

Operational Capacity: 1.206MW / 1.512MWh

Function : AFC (dReg 0.25)

Case (3) Pingtung Plant 2 - 2MW



Applied Capacity: 2MW
Installed Capacity: 3.06MW / 3.024MWh
Operational Capacity: 2.412MW / 3.024MWh
Function : AFC (dReg 0.25)

Case (4) Chunghwa Telecom- 1MW



Applied Capacity: 1MW

Installed Capacity: 1.36MW / 1.344MWh

Operational Capacity: 1.072MW / 1.344MWh

Functions : AFC (dReg 0.25), Schedule, Demand Response, PVESS.

1 sets of 1MW are building, and an open contract was acquired with 23 sets by 2024.

Case (5) Chunghwa Telecom- 60kW discharge 3hr



Taurus 60kW*1PCS

Applied Capacity: 60kW discharge 3hr

Installed Capacity: 60kW / 240kWh

Operational Capacity: 60kW / 240kWh

Functions : Schedule, UPS.

2 sets have finished and an Open contract was acquired with 12 sets in 2024.



Battery rack

6x3-12S1P-0N-IP20*5PCS

Case (6)- 新竹科學園區 國家儲能系統中心



上方



正面



Applied Capacity: 1MW

Installed Capacity: 1.36MW / 1.344MWh

Operational Capacity: 1.072MW / 1.344MWh

Functions : AFC (dReg 0.25), Schedule, Demand Response, PVESS.

New Research

SiC Single Phase UPS

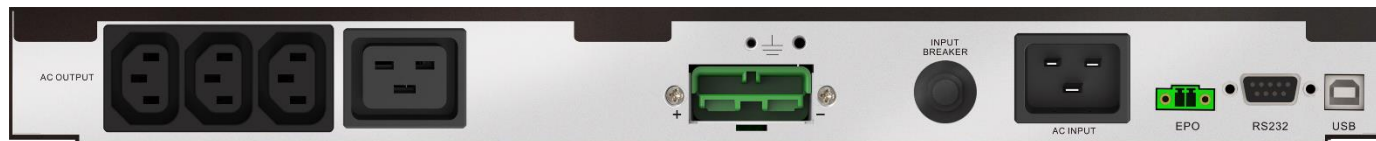
FAN-less, SiC Tech converter

- SiC Technology
- 1U Rack, Dimensions(WxDxH) : 440 x 400 x 88 (mm)
- Fan less, 10 years life time.
- High Efficiency, 96.5%
- Power ability 3kW
- 33% space saving



SiC Single-phase On-Line UPS

- Standard IT dimension 19 inch
- High power density, 520kW/m³
- High flexibility in customization



Sic Tech 3 -phase Modular UPS

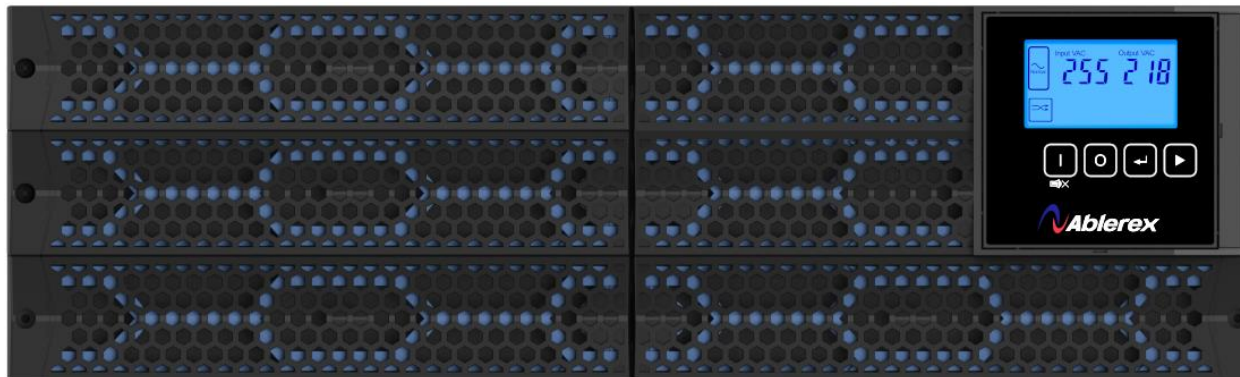
SiC Tech 3 Phase converter

- SiC Technology
- 3U Rack
- 100kW
- High efficiency 98.2%
- Dimensions(WxDxH) : 440 x 600 x 132 (mm)

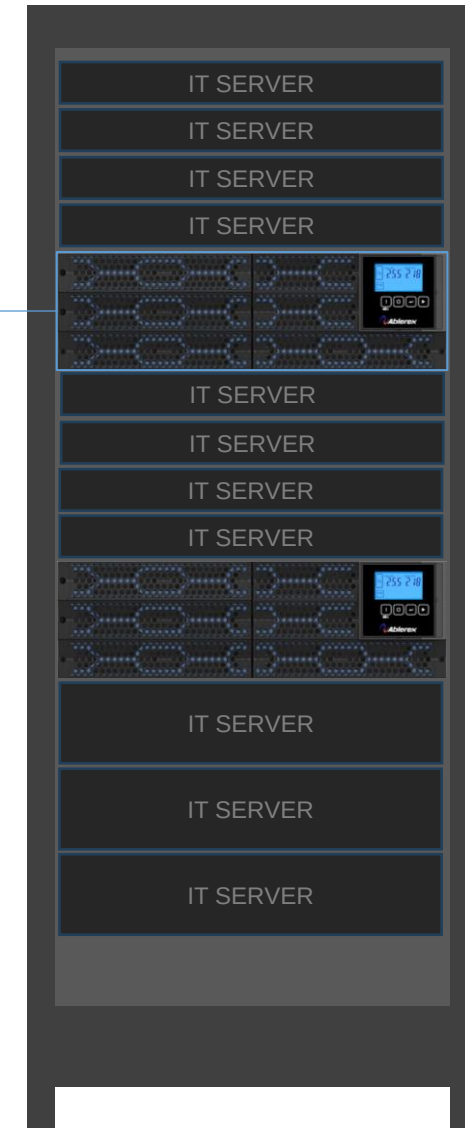


100KW Modular Three -phase On-Line UPS

- Standard IT dimension, 19 inch
- High power density, 4310kW/m³
- High flexibility in customization
- Hot-swappable design
- Hybrid UPS with ESS function



3U Rack Power Module



- 第一事業部:推展代理及自製產品於國內銷售。

Sales Dept.1 promotes domestic sales of consigned and self-manufactured products.

- 第二事業部:自製產品之國際銷售業務及市場推廣服務。

Sales Dept.2 responsible for international sales and market promotion of self-manufactured products.

- 技術服務部:產品安裝、測試、保固作業及開發維護業務以及零組件買賣。

Technical Services Dept. responsible for the installation, testing, and warranty of products, as well as development of the repair and maintenance business line, and purchases and sales of spare parts and miscellaneous.

- 能源事業部:自製能源相關產品之國內銷售業務以及市場推廣服務。

Energy Business Dept. domestic sales and market promotion of self-manufactured energy-related products.

2Q25

2025年第2季單季結算數字
2Q 2025 Financial Results

Statements of Comprehensive Income

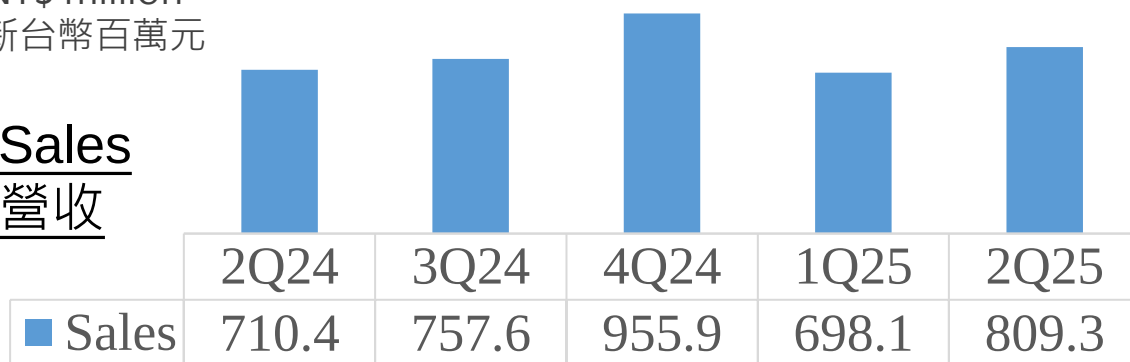
NT\$1 million except EPS		2Q25	1Q25	2Q24	季變化(Q/Q)	年變化(Y/Y)
銷貨收入	Sales Revenue	809.3	698.1	710.4	15.9%	13.9%
銷貨毛利率	Gross Margin	32.4%	26.1%	26.4%	+6.3ppts	+6.0ppts
營業費用	Operating Expenses	181.1	174.0	176.1	4.1%	2.8%
營業淨利率	Operating Margin	10.1%	1.2%	1.6%	+8.9ppts	+8.5ppts
業外損益	Non-operating Items	-34.8	6.2	2.6	-660.9%	-1436.5%
稅後淨利	Net Income	29.7	8.5	6.0	247.8%	398.6%
稅後淨利率	Net Profit Margin	3.7%	1.2%	0.8%	+2.5ppts	+2.9ppts
每股盈餘	EPS	0.67	0.19	0.12	252.6%	458.3%
股東權益報酬率	ROE	1.83%	0.51%	0.36%	+1.32ppts	+1.47ppts
流通在外股數	Outstanding Shares	45	45	45	-	-

銷貨收入及銷貨毛利

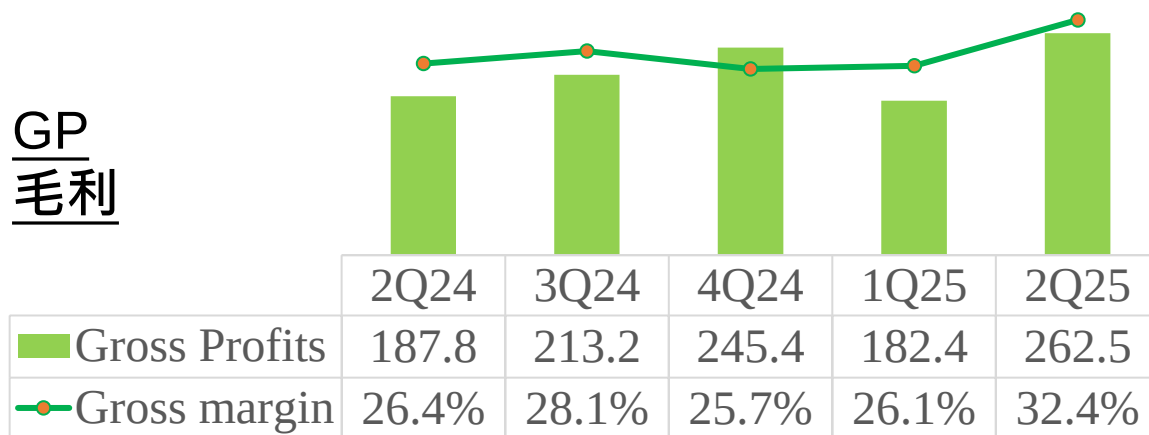
Sales Revenues & Gross Profits

NT\$ million
新台幣百萬元

Sales 營收



GP 毛利



	Q/Q 季變化	Y/Y 年變化
Sales Revenues 銷貨收入	+15.9%	+13.9%
Gross Profits 銷貨毛利	+43.9%	+39.8%

營業費用與營業淨利

Operating Expenses & Profits

NT\$ million
新台幣百萬元

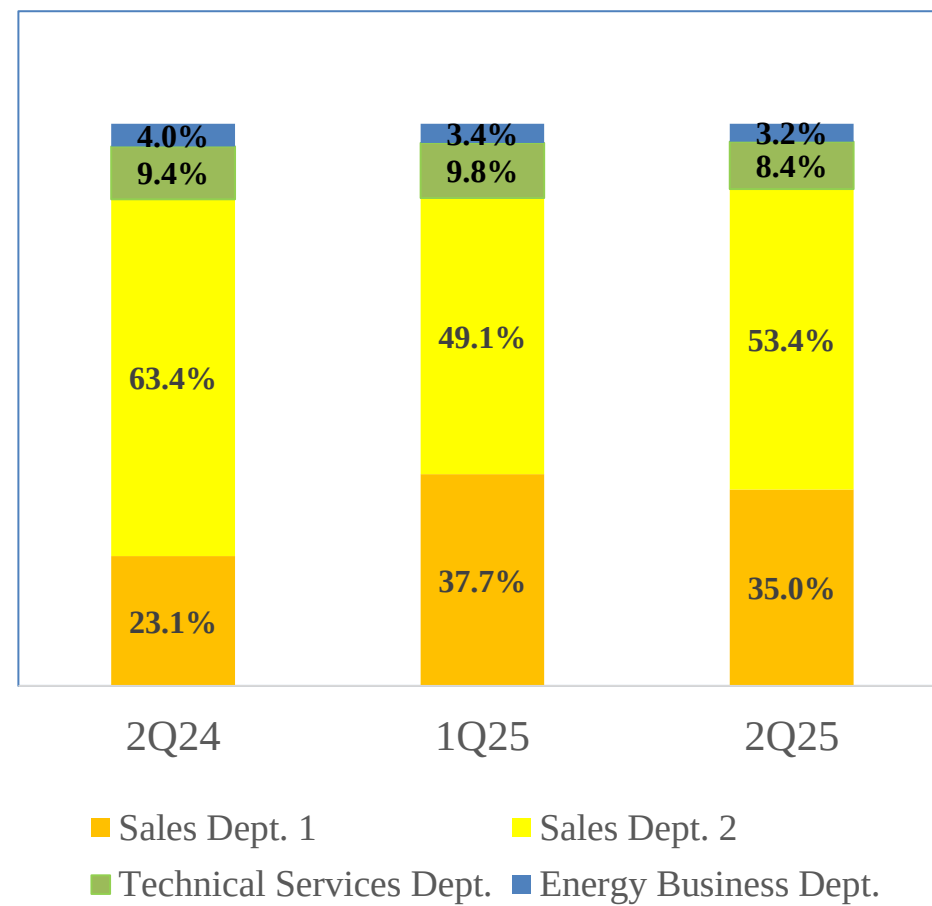


% of sales	2Q24	3Q24	4Q24	1Q25	2Q25
OPM	1.6%	5.3%	5.3%	1.2%	10.1%
SG&A	17.8%	17.0%	15.3%	18.5%	16.6%
R&D	6.6%	6.4%	5.1%	6.5%	5.7%
OPEX	24.4%	23.4%	20.3%	25.0%	22.3%

	Q/Q 季變化	Y/Y 年變化
OP 營業淨利	+871.8%	+597.9%
SG&A 推銷與管理 費用	+4.0%	+6.3%
R&D 研發費用	+1.9%	-2.3%
OPEX 總營業費用	+3.4%	+4.0%

- 本頁營業費用不含預期信用損失

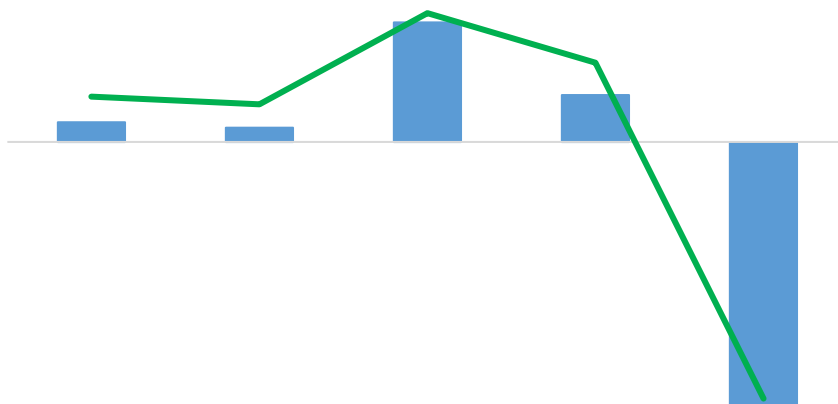
NT\$ million 新台幣百萬	Sales	Q/Q	Y/Y	Profits	Q/Q	Y/Y
Sales Dept.1 第一事業部	282.9	+7.6%	+72.2%	72.4	+159.1%	+811.6%
Sales Dept.2 第二事業部	432.2	+26.1%	-4.1%	51.2	+117.9%	+25.4%
Technical Services Dept. 技術服務部	68.3	-0.4%	+2.1%	27.2	-10.2%	-11.8%
Energy Business Dept. 能源事業部	25.9	+9.1%	-9.7%	1.7	轉虧為盈	轉虧為盈

Sales%
營收佔比

Non-Operating Items

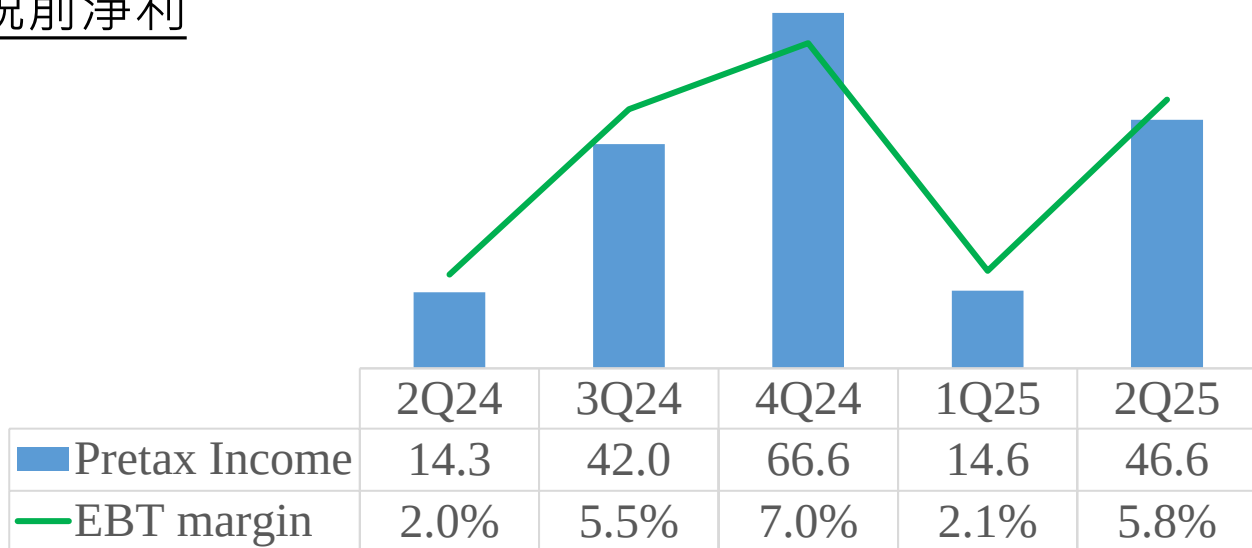
NT\$ million
新台幣百萬元

Non-OP
業外損益



	2Q24	3Q24	4Q24	1Q25	2Q25
■ Non-Operating Items	2.6	1.9	15.8	6.2	-34.8
— NP margin	0.4%	0.2%	1.7%	0.9%	-4.3%

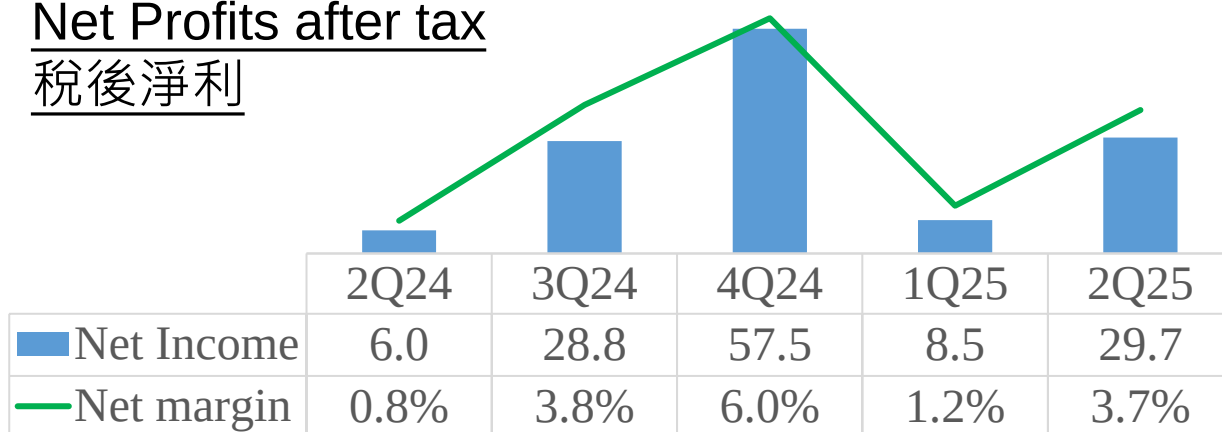
NT\$ million 新台幣百萬	2Q24	1Q25	2Q25
Interest Income 利息收入	1.1	0.8	1.3
Other Income 其他收入	1.1	3.0	0.4
Other gains and losses 其他利益及損失	3.4	5.4	-34.2
Finance Costs 財務成本	-2.9	-3.0	-2.3
Total 合計	2.6	6.2	-34.8

NT\$ million
新台幣百萬元Profits before tax
稅前淨利

	Q/Q 季變化	Y/Y 年變化
Profits before tax 稅前淨利	+219.4%	+226.5%

NT\$ million
新台幣百萬元

Net Profits after tax
稅後淨利



	Q/Q 季變化	Y/Y 年變化
Net Profits after tax	+247.8%	+398.6%

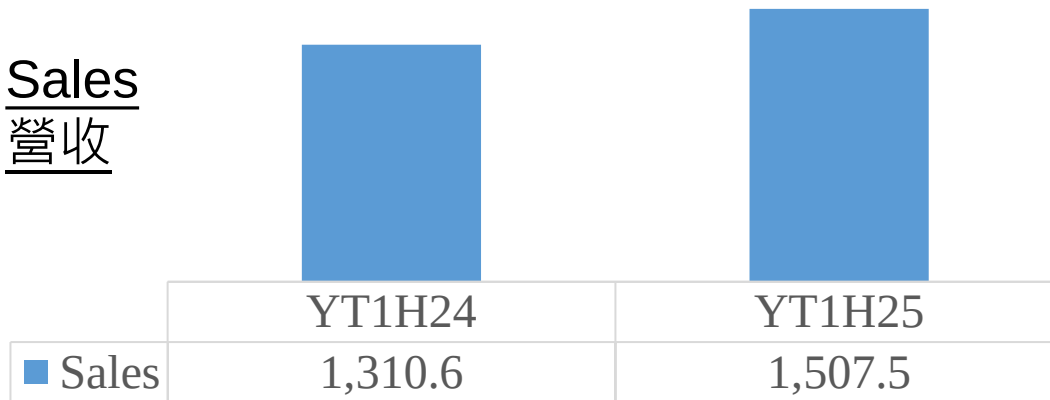
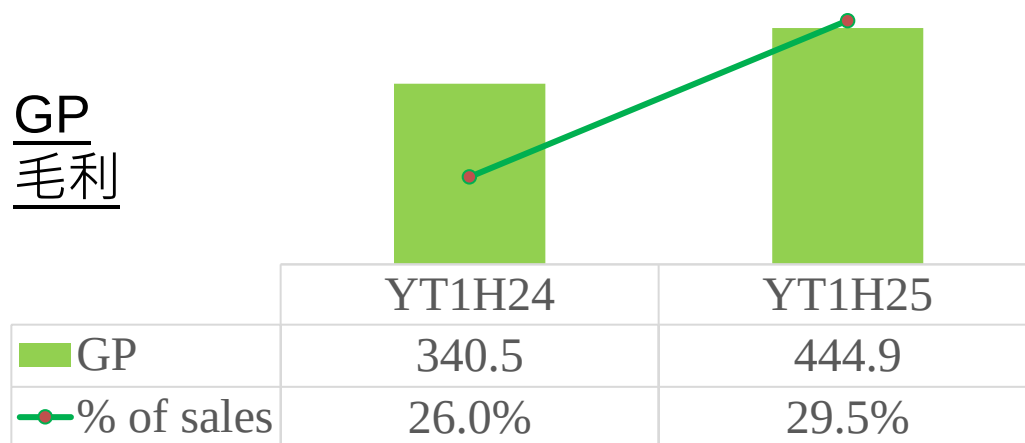
NT\$ million 新台幣百萬	2Q24	1Q25	2Q25
Profits before tax 稅前淨利	14.3	14.6	46.6
Income tax 所得稅	-8.3	-6.0	-16.9
Net Profits after tax 本期淨利	6.0	8.5	29.7

1H25

2025年上半年累計結算數字
Half-year Financial Results

Statements of Comprehensive Income

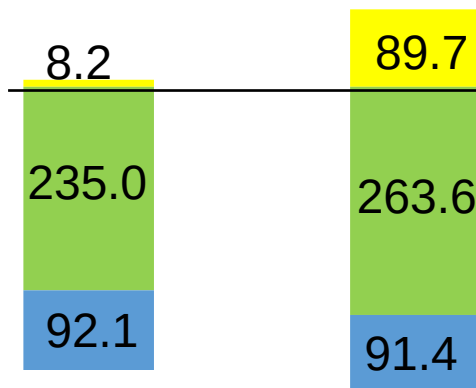
NT\$1 million except EPS		YT1H25	YT1H24	年變化(Y/Y)
銷貨收入	Sales Revenue	1,507.5	1,310.6	15.0%
銷貨毛利率	Gross Margin	29.5%	26.0%	+3.5ppts
營業費用	Operating Expenses	355.1	332.2	6.89%
營業淨利率	Operating Margin	6.0%	0.6%	+5.4ppts
業外損益	Non-operating Items	-28.6	16.4	本期虧損
稅後淨利	Net Income	38.2	11.0	248.4%
稅後淨利率	Net Profit Margin	2.5%	0.8%	+1.7ppts
每股盈餘	EPS	0.86	0.24	258.3%
股東權益報酬率	ROE	2.36%	0.67%	+1.69ppts
流通在外股數	Outstanding Shares	45	45	-

銷貨收入及銷貨毛利
Sales Revenues & Gross ProfitsNT\$ million
新台幣百萬元Sales
營收GP
毛利Y/Y
年變化Sales
Revenues
銷貨收入 +15.0%Gross
Profits
銷貨毛利 +30.7%

營業費用與營業淨利

Operating Expenses & Profits

NT\$ million
新台幣百萬元



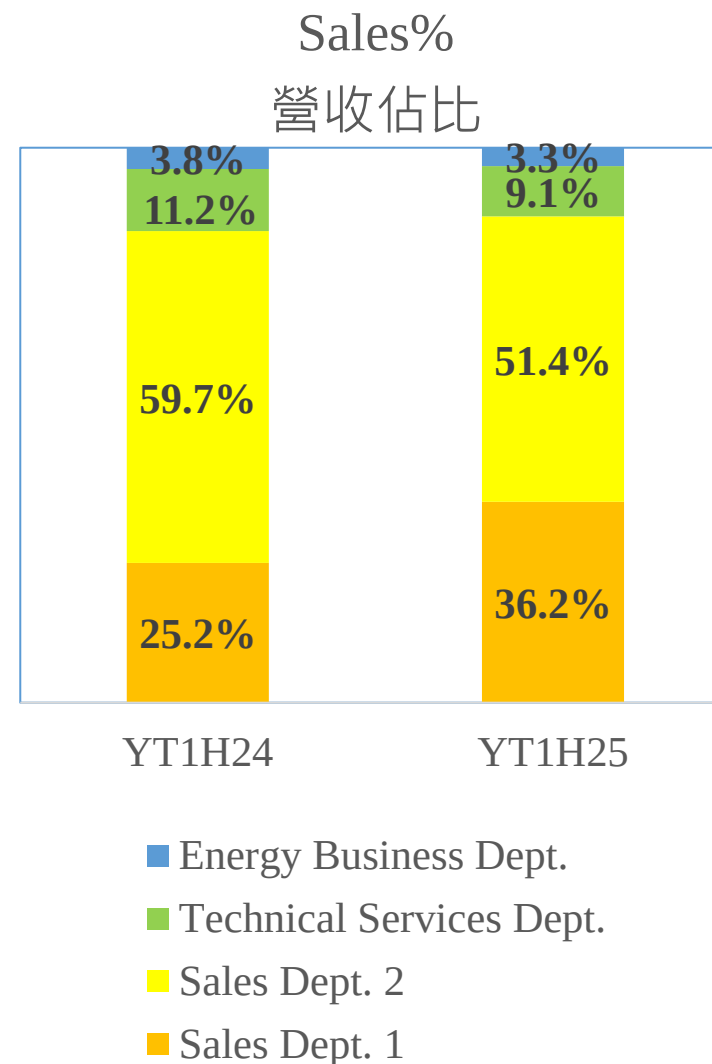
% of sales	1H24	1H25
OPM	0.6%	6.0%
SG&A	17.9%	17.5%
R&D	7.0%	6.1%
OPEX	25.0%	23.5%

	Y/Y 年變化
OP 營業淨利	+989.2%
SG&A 推銷與管理 費用	+12.2%
R&D 研發費用	-0.8%
OPEX 總營業費用	+8.5%

- 本頁營業費用不含預期信用損失

主要業務部門表現
Performance by Segment

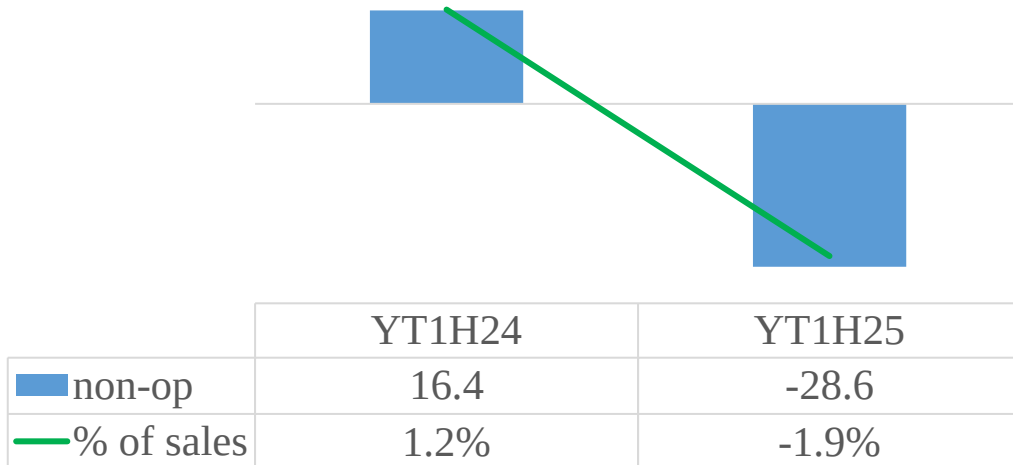
NT\$ million 新台幣百萬元	Sales	Y/Y	Profits	Y/Y
Sales Dept. 1 第一事業	545.9	+65.2%	100.3	+325.0%
Sales Dept. 2 第二事業	775.1	-1.0%	74.8	+25.4%
Technical Services Dept. 技術服務部	136.8	-7.1%	57.6	-1.3%
Energy Business Dept. 能源事業部	49.7	-0.6%	-1.4	-154.7%



Non-operating Items

NT\$ million
新台幣百萬元

Non-operating items
業外損益

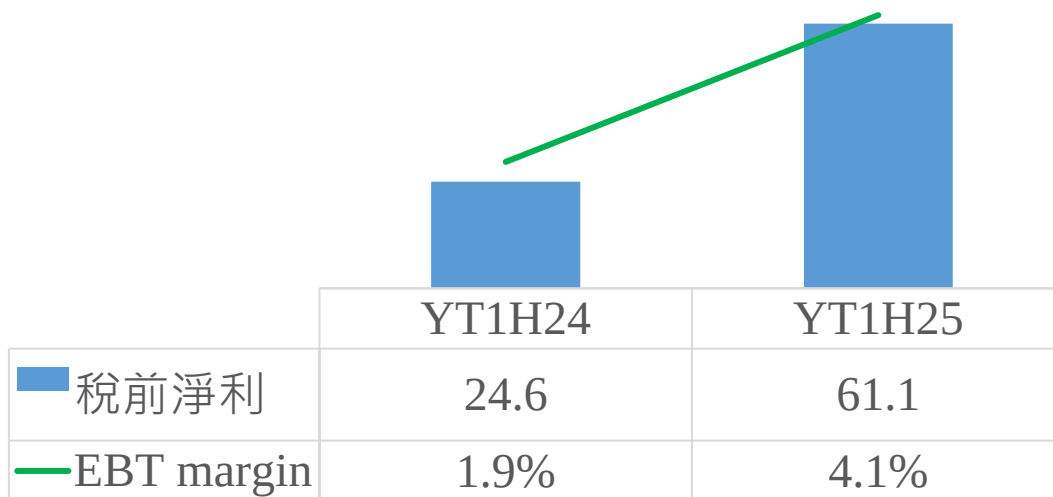


NT\$ million 新台幣百萬	1H24	1H25
Interest Income利息收入	1.8	2.1
Other Income 其他收入	4.3	3.4
Other gains and losses 其他利益及損失	15.8	-28.8
Finance Costs 財務成本	-5.6	-5.4
Total 合計	16.4	-28.6

稅前淨利 Profits before tax

NT\$ million
新台幣百萬元

Profits before tax
稅前淨利



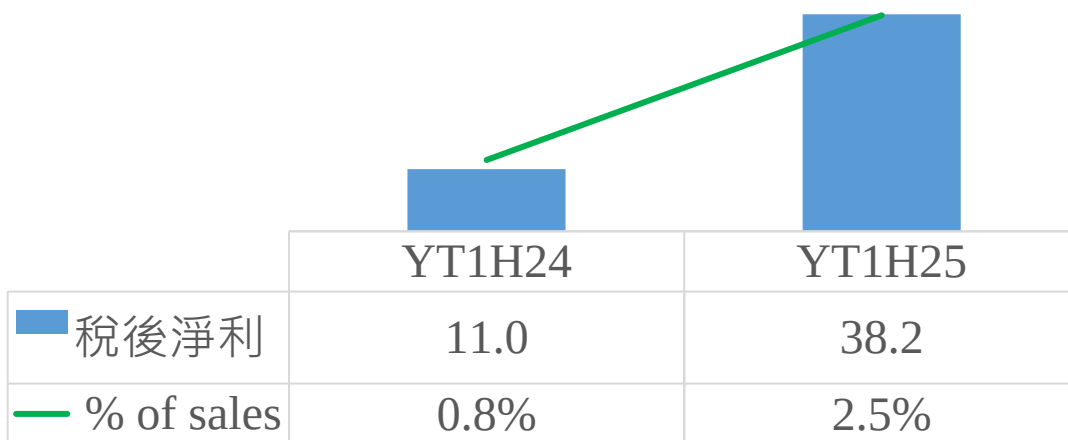
Y/Y 年變化	
Profits before tax 稅前淨利	+148.5%

稅後淨利

Net Profits after tax

NT\$ million

新台幣百萬元

Net Profits after tax稅後淨利

Y/Y 年變化	
Net Profits after tax	+248.4%

NT\$ million 新台幣百萬	1H24	1H25
Profits before tax 稅前淨利	24.6	61.1
Income tax 所得稅	-13.6	-22.9
Net Profits after tax 本期淨利	11.0	38.2

Unit : NT\$
新台幣元



*EPS based on shares outstanding of 45 million. And dividend pay out include comprehensive income ,capital surplus and legal reserve.

每股盈餘之設算基於流通在外股數4500萬股。而現金股利包含盈餘分配、法定盈餘公積與資本公積發放之現金股利。



2025



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